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[Translation]

April 25, 2019

To Whom It May Concern

Tosei Corporation
Toranomom Tosei Building, 4-2-3 Toranomom, Minato-ku, Tokyo
President and CEO: Seiichiro Yamaguchi
Securities code: 8923 (Tokyo Stock Exchange, First Section)
Securities code: S2D (Singapore Exchange, Main Board)
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Notice Regarding the Status and Completion of Repurchase of the Company's Shares
(In accordance with the Articles of Incorporation pursuant to Paragraph 2, Article 165 of the Companies Act)

Tosei Corporation (the “Company”) hereby announces that it has repurchased its own shares as follows, pursuant to Article 156 of the Companies Act which is applicable in lieu of Paragraph 3, Article 165 of this act.

Accordingly, the stock repurchase pursuant to the Board of Directors’ resolution on February 5, 2019 was completed.

(1) Class of shares repurchased	Common share of Tosei Corporation
(2) Total number of shares repurchased	1,008,700shares
(3) Total value of shares repurchased	999,909,000yen
(4) Period for repurchase	From February 7, 2019 to April 23, 2019
(5) Method of repurchase	Discretionary investment by a securities company

Reference:

Details of the Board of Directors’ resolution on February 5, 2019

(1) Class of shares to be repurchased	Common share of Tosei Corporation
(2) Total number of shares to be repurchased	1,200,000 shares (2.5% of issued shares (excluding treasury shares))
(3) Total value of shares to be repurchased	Up to 1.0 billion yen
(4) Period for repurchase	From February 7, 2019 to August 31, 2019

End