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[Translation]

July 6, 2020

To Whom It May Concern

Tosei Corporation  
Toranomon Tosei Building, 4-2-3 Toranomon, Minato-ku, Tokyo  
President and CEO: Seiichiro Yamaguchi  
Securities code: 8923 (Tokyo Stock Exchange, First Section)  
Securities code: S2D (Singapore Exchange, Main Board)  
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**Notice Regarding the Status of Repurchase of the Company's Shares**  
**(In accordance with the Articles of Incorporation pursuant to Paragraph 2, Article 165 of the Companies Act)**

In accordance with the Board of Directors' resolution on April 6, 2020, Tosei Corporation has repurchased its own shares pursuant to Article 156 of the Companies Act which is applicable in lieu of Paragraph 3, Article 165 of this act. Details are as follows.

(1) Class of shares repurchased	Common share of Tosei Corporation
(2) Total number of shares repurchased	91,900 shares
(3) Total value of shares repurchased	102,716,100 yen
(4) Period for repurchase	From June 1, 2020 to June 30, 2020
(5) Method of repurchase	Discretionary investment by a securities company

Reference:

1. Details of the Board of Directors' resolution on April 6, 2020

(1) Class of shares to be repurchased	Common share of Tosei Corporation
(2) Total number of shares to be repurchased	Up to 700,000 shares (1.5% of issued shares (excluding treasury shares))
(3) Total value of shares to be repurchased	Up to 500 million yen
(4) Period for repurchase	From April 8, 2020 to October 31, 2020

2. Details of shares repurchased based on the above Board of Directors' resolution (as of June 30, 2020)

(1) Total number of shares repurchased	384,300 shares
(2) Total value of shares repurchased	390,779,300 yen

End