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[Translation]

November 13, 2015

To whom it may concern

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Notice Regarding Sale of Real Estate for Sale

Tosei Corporation (the “Company”) hereby announces that it decided to sell real estate for sale today. Accordingly, the Company provides the following information.

1. Details of the property

Name: Minami Aoyama 3-chome Project (tentative name)  
Location: Minami Aoyama 3-chome, Minato-ku, Tokyo  
Site Area: 749.69 m<sup>2</sup> (as registered)  
Total Floor Area: 1,418.89 m<sup>2</sup> (according to the building certification)  
Building Structure: A steel structure with a partially reinforced concrete structure, having two aboveground floors and a basement  
Expected Date of Completion: January 15, 2016 (scheduled)

2. Summary of the buyer and of the transaction

Buyer: The Company is unable to disclose the buyer because of its non-disclosure obligation in accordance with the corresponding property transaction contract with the buyer. The Company has no capital, personnel or trade relationship to be stated with the buyer.  
Transfer Value: The Company is unable to disclose the transfer value because of its non-disclosure obligation in accordance with the corresponding property transaction contract with the buyer.  
Contract Date: November 13, 2015  
Transfer Date: February 2016 (scheduled)

3. Future outlook

The impact of this sale on the Company’s financial results will be included in the consolidated earnings forecasts for the fiscal year ending November 30, 2016, which is scheduled to be announced on January 13, 2016.